

Request for Proposal

Tourism Community Improvement PlanRFP #: ECDEV-PD-08

Requested by:

Municipality of North Grenville 285 County Road 44 P.O. Box 130 Kemptville, Ontario K0G 1J0

Closing Date and Time:

2:00 PM local time on October 17th, 2025

Issued on: September 22nd, 2025

For More Information: amartin@northgrenville.on.ca

Table of Contents

1.0	Introduction		3
	1.1	Invitation	3
	1.2	Format of Proposal	3
	1.3	Charge for Documents	3
	1.4	Costs Incurred by Proponents	3
	1.5	Acceptance of Terms	4
	1.6	Insurance	
	1.6.1	Commercial General Liability	
	1.6.2	Professional Liability	
	1.7	Municipal Freedom of Information and Protection of Privacy Act	
	1.8	Clarification	
2.0	Term	s of Payment	
	2.1	Proposal Validity	
	2.2	Follow-On Contracts	5
3.0	Terms of Reference		
	3.1	Background	7
	3.2	Strategy Objectives	7
	3.3	Scope of Work	7
	3.4	Public Consultation	8
	3.5	Project Reporting	8
	3.6	Background Documents Provided	S
	3.7	Summary of Key Dates for Proposal	9
4.0	Evaluation Criteria		
	4.1	Basis of Selection	g
	4.2	Selection Criteria	<u>S</u>
	4.3	Qualifications and Experience of Company	10
	4.4	Qualifications and Recent Relevant Experience of Project Team	10
	4.5	Understanding of Objectives	11
	4.6	Quality Approach and Methodology	
	4.7	Proposed Work Plan and Schedule	11
	4.8	Fees	
	4.9	Consultant Interviews	12
5.0	Spec	ial Terms and Conditions	12

Introduction

The Municipality of North Grenville (Municipality) is a small town/rural municipality located adjacent to the southern border of the City of Ottawa. As one of the fastest growing municipalities in Eastern Ontario, North Grenville is committed to providing a broad range of amenities and services to its residents and visitors alike.

The Municipality has a mix of rural and urban communities, with a total 2021 population of approximately 17,964 (Source: Statistics Canada). The urban serviced area (formerly the Town of Kemptville) currently serves a population of approximately 6,000. The Municipality has experienced strong growth in recent years and has projected a population of 30,602 by 2046, with the majority of new growth to be expected within the urban serviced area.

1.0 Introduction

1.1 Invitation

The Municipality of North Grenville is seeking proposals from qualified consulting firms to provide professional services to undertake a Tourism Community Improvement Plan (CIP).

A presentation to Council will be required after the CIP is complete.

Consultants are to provide one (1) electronic copy and one hard copy of the proposal with the subject heading: "ECDEV-PD-08" and addressed to:

Attention: Amy Martin

Director of Planning and Development amartin@northgrenville.on.ca

Proposals must be received at this location **No Later Than** 2:00 PM Local Time on **October 17, 2025**

Proposals received after the above due date and time will not be considered and will be returned unopened to the Consultant. Fax submissions will **not** be accepted.

1.2 Format of Proposal

The proposal submission must not exceed **ten (10) single sided pages** (typical letter size, 8 ½" x 11"), using a minimum 11-point font (Verdana), excluding appendices. Larger formats, up to 11" x 17" pages will be accepted for display purposes only (tables, figures, charts or graphs). These pages will count as one (1) page each towards the overall total. Any documentation exceeding the maximum ten (10) page limit may not be considered in the evaluation process. All other supporting information (e.g. corporate information, resumes, and project profiles) is to be attached to the submission in the form of appendices.

1.3 Charge for Documents

All documents, including background information, will be provided at no cost. Refer to section 3.6 for a list of background documents to be available to the successful bidder.

1.4 Costs Incurred by Proponents

All expenses incurred in the preparation and submission of proposals shall be borne by the Consultant. No payment will be made for any proposals received, or for any other effort required of or made by the Consultant prior to the commencement of work defined by the proposal approved by the Municipality.

1.5 Acceptance of Terms

All those who submit a proposal represent that they have read, completely understand, and accept the terms and conditions of this Request for Proposal (RFP) in full.

1.6 Insurance

Commercial General Liability

The Proponent shall, at their expense obtain and keep in force during the term of the Agreement, Commercial General Liability Insurance satisfactory to the Municipality of North Grenville and underwritten by an insurer licensed to conduct business in the Province of Ontario. The policy shall provide coverage for Bodily Injury, Property Damage and Personal Injury and shall include but not be limited to:

- a) A limit of liability of not less than \$2,000,000/occurrence with an aggregate of not less than \$2,000,000
- b) Add the Municipality of North Grenville as an additional insured with respect to the operations of the Named Insured
- c) The policy shall contain a provision for cross liability and severability of interest in respect of the Named Insured
- d) Non-owned automobile coverage with a limit not less than \$2,000,000 and shall include contractual non-owned coverage (SEF 96)
- e) Products and completed operations coverage
- f) Broad Form Property Damage
- g) Contractual Liability
- h) Owners and Contractors Protective
- i) The policy shall provide 30 days prior notice of cancellation

Professional Liability

The Consultant shall take out and keep in force Professional Liability insurance in the amount of \$2,000,000 providing coverage for acts, errors and omissions arising from their professional services performed under this Agreement. The policy SIR/deductible shall not exceed \$100,000 per claim and if the policy has an aggregate limit, the amount of the aggregate shall be double the required per claim limit. The policy shall be underwritten by an insurer licensed to conduct business in the Province of Ontario and acceptable to the Municipality of North Grenville. The policy shall be renewed for 3 years after contract termination. A certificate of insurance evidencing renewal is to be provided each and every year. If the policy is to be cancelled or non-renewed for any reason, 90 day notice of said cancellation or non-renewal must be provided to the Municipality of North Grenville. The Municipality of North Grenville has the right to request that an Extended Reporting Endorsement be purchased by the Consultant at the Consultants sole expense.

1.7 Municipal Freedom of Information and Protection of Privacy Act

In accordance with MFIPPA, this is to advise that any personal information Proponents provide is being collected under the authority of the Municipal Act and will be used exclusively in the selection process. All proposals submitted become the property of the Municipality. Proponents are reminded to identify in their proposal any specific scientific, technical, commercial proprietary, or similar confidential information, the disclosure of which could cause them injury. Complete proposals are not to be identified as confidential. The information contained in this proposal document may be utilized by the proponent solely for the purpose of preparing a proposal for submission to the Municipality. Any other use of the information for any other purpose is not authorized by the Municipality.

1.8 Clarification

All inquiries regarding this RFP are to be directed to the individual identified below. Inquiries must be received in writing or email no later than October 6th, 2025. All inquiries received and the responses provided will be communicated to inquirers directly and posted on the municipal website by way of written addendum(s), no later than October 8th, 2025, without naming the source of the inquiry.

Attention: Amy Martin

Director of Planning and Development amartin@northgrenville.on.ca

2.0 Terms of Payment

The successful Consultant shall be reimbursed on a monthly basis for actual work completed and time spent on the project. Monthly invoices are to include supporting documentation for all disbursements. Disbursements will be paid at cost.

Invoices submitted by the Consultant shall include the project title, a description of the work completed and a billing summary. This summary shall include the tasks set forth in the financial submission and shall indicate the budgeted cost, percentage invoiced to date and a total of these amounts for each task.

2.1 Proposal Validity

Proposals shall remain valid and open for acceptance by the Municipality for a period of sixty (60) calendar days following the deadline for receipt of proposals.

2.2 Follow-On Contracts

The Municipality reserves the right to award subsequent phases of the project to the successful proponent, and fees for any follow-on contracts shall be based on the same

unit or per diem rates proposed under this RFP, unless negotiated and approved otherwise.

The Municipality also reserves the right to request competitive proposals for subsequent phases of the project if deemed to be in the best interests of the Municipality of North Grenville.

3.0 Terms of Reference

3.1 Background

The Municipality of North Grenville is undertaking the development of a Tourism Community Improvement Plan. With a growing population and increasing visitor traffic, a fully developed, strategic CIP is necessary to ensure support of required amenities for visitors and residents alike.

The plan will align and build on Municipal plans, strategies, programs and initiatives, including the Downtown Kemptville CIP, Rural CIP (in development), North Grenville Tourism Strategy (2020), and North Grenville Tourism BR+E Report (2019).

3.2 Strategy Objectives

The Municipality of North Grenville is seeking a qualified consultant to develop a comprehensive Tourism Community Improvement Plan (CIP) that enhances and supports the development of attractions, resources and housing accommodations in North Grenville to attract visitors.

The identified objectives of the Tourism CIP include:

- Creating a comprehensive funding mechanism that supports commercial accommodations development;
- Defining methods of support for those planning and hosting events to attract visitors to the North Grenville region;
- Exploring resources for commercial operations that are planning investments into visitor experience and visitation capacity;
- Implementing functional and aesthetic improvement to properties such as façades, storefronts, streetscapes, signage and landscapes;
- Attracting new, diverse businesses while retaining and supporting existing businesses in the Municipality;
- Enhancing the ongoing viability and revitalization of North Grenville.

The selected consultant will be expected to collaborate with municipal staff and engage stakeholders through public consultation sessions. Dedicated sessions with key community and tourism partners, including the Downtown Kemptville BIA and the North Grenville Chamber of Commerce, will help ensure the plan reflects a broad range of user needs and local context. Presentations to Council and regular progress updates will also be required.

3.3 Scope of Work

The expectation for the Tourism Community Improvement Plan is to enable eligible tourism-related businesses and event/attraction organizers within the Municipality of

North Grenville access to financial incentives to expand programs, services, and events as it relates to visitor growth.

The plan will outline a comprehensive funding mechanism(s) that supports overnight accommodations development, events with the primary focus of attracting visitors, and enhancements (transportation, visibility, aesthetics, user-friendliness) to frequented destinations. This will be achieved through the following three project phases:

Phase 1: Background Review and Assessment

- Conduct a complete assessment of existing tourism efforts, accommodations, and collection of community assets.
- Identify key destinations and priority areas for tourism and suggest enhancements to amplify the destination.
- Evaluate the accessibility, visibility, and consistency of current signage and identify gaps or redundancies.
- Identify existing and potential barriers,

Phase 2: Stakeholder Engagement

- Engage stakeholders—including municipal staff, Council, community members, the Downtown Kemptville BIA, and the North Grenville Chamber of Commerce to understand user needs and challenges related to improving tourism pulls.
- Ensure compliance with applicable municipal and provincial regulations.

Phase 3: CIP Creation

- Develop a comprehensive funding mechanism with multiple application streams.
- Outline application eligibility, priority project guidelines as well as a scoring rubric.
- Identify roles and responsibilities for implementation.
- Create a prioritized, phased implementation plan identifying short-, medium-, and long-term actions.

3.4 Public Consultation

The Consultant's Work Plan shall include up to two public consultation sessions to engage residents and gather feedback. In addition, targeted consultation sessions will be required with key business stakeholders, including the Downtown Kemptville BIA and the North Grenville Chamber of Commerce. Engagement with relevant municipal advisory groups and committees of Council should also be incorporated as appropriate.

3.5 Project Reporting

The Consultant shall report to the Manager of Economic Development. Council shall be the approval authority for the plan.

3.6 Background Documents Provided

The following documents will be made available electronically following the award of the contract:

- 1. Downtown Kemptville CIP
- 2. Rural CIP (in development)
- 3. North Grenville Tourism Strategy (2020)
- 4. North Grenville Tourism BR+E Report (2019).
- Economic Development Strategy
- 6. Cycling and Commuter Master Plan
- 7. First Impressions Report
- 8. Waterfront Access Strategy

3.7 Summary of Key Dates for Proposal

Distribution of RFP

Consultant Clarification Question Submission

NG Clarification Answer Distribution

Submission of proposal

Consultant interview (if necessary)

Anticipated award of assignment (at the latest)

September 22nd, 2025

October 6th, 2025

October 8th, 2025

October 17th, 2025

October 22nd-24th, 2025

October 29th, 2025

4.0 Evaluation Criteria

The successful firm will possess the requisite technical skills to deal with the complex matters to be addressed in the scope of work and will be required to work directly with Municipal staff, the project manager, the public, agencies and stakeholders in a professional manner.

To achieve this, the Municipality is interested in a firm, which in addition to sound technical qualifications, exhibits such skills as timeliness, diplomacy, tact, strong communication ability (both written and verbal) and an understanding of the municipal culture.

4.1 Basis of Selection

The Municipality intends to recommend the appointment of the Consultant on the basis of best overall value, based upon a review of the technical and fee proposal, and the consultant interview (if necessary). The Consultant appointment is subject to approval by the Municipality in accordance with the provisions of the Procurement By-Law.

4.2 Selection Criteria

A total of 100 points will be allocated to each proposal, as follows:

Category	Available Points		
Technical:			
Qualifications and Experience of Company	15		
Qualifications and Relevant Experience of Project Team	20		
Understanding of Objectives	15		
Quality of Approach and Methodology	20		
Proposed Work Plan and Schedule	10		
Sub-total	80		
Financial:			
Fees and disbursements (including sub-consultants)	20		
Total	100		

Financial points will only be awarded to submissions that have achieved a minimum score of 60 out of 80 points on the technical evaluation criteria. Proposals that do not meet this minimum score will be deemed non-compliant and will be given no further consideration.

Technical proposals scoring 60 points or higher will be evaluated financially, on the following basis:

The lowest cost submitted will be awarded 20 points, and the other cost proposals will be awarded points based upon the percentage difference between the Proponent's proposal cost and the lowest proposal cost, e.g.

Points = 20 x {1- [(Proposal cost – Lowest) / Lowest]}

4.3 Qualifications and Experience of Company

Provide a brief company profile and recent relevant experience. Provide three (3) similar projects completed by your firm including as a minimum, one (1) project completed in the last five (5) years. Provide client references for each project.

4.4 Qualifications and Recent Relevant Experience of Project Team

Provide the qualifications, recent relevant experience and responsibility of each member of the project team (Project Manager, key team members, sub-consultants and other staff), clearly stating the employment history of the Project Manager and key team

members, years with current firm and work location. Resumes should be included in an appendix.

4.5 Understanding of Objectives

Describe your understanding of the assignment, including overall scope and objectives, noting any particular issues that may require specific attention.

4.6 Quality Approach and Methodology

Describe the approach and methodology to be followed in completing all aspects of the assignment to achieve the stated project objectives.

4.7 Proposed Work Plan and Schedule

Provide a work plan and schedule in the form of a Gantt chart to illustrate the breakdown of the major tasks and the level of effort of the individual team members in sufficient detail to allow a complete understanding as to how and by whom the work is to be carried out.

The Consultant shall allow a minimum of one (1) week (at the 99 percent complete stage) and 2 weeks (dependent on municipal Council) for the review and acceptance of final Plan. The Consultant will be required to make a presentation to Council on the final study and recommendations.

The Consultant shall outline the measures that it has in place to ensure the project delivery and cost control meets the needs of the Municipality.

Total time for project (in months) upon awarded proposal: 6 months

4.8 Fees

The total upset budget for this assignment is \$80,000 CAD (excluding HST). Proposals must not exceed this amount.

The Consultant is to provide a total upset limit price, including all fees, sub-consultants and disbursements, but exclusive of HST, to complete this assignment in accordance with the services detailed herein in the Consultant's proposal.

The breakdown of fees shall be presented in a table format identifying the level of effort that each team member has allocated to each of the tasks in the proposed work plan, as well as disbursements for each task, if applicable.

Costs for materials for display and distribution for all public open houses and public meetings are to be included as a disbursement. Costs of newspaper advertisements and rooms for public meetings will be the responsibility of the Municipality.

All reasonable and proper expenses incurred by the Consultant shall be reimbursed without any allowance thereon for overhead and/or profit. The following costs shall not be reimbursed:

- Communication expenses including facsimile, local phone and cellular charges;
- Standard PC or computer aided design and drafting equipment (excludes specialized equipment or software as identified in Consultant's proposal); and
- Travel and living expenses unless identified in the proposal or approved in advance.

The Consultant shall provide the per diem cost for any additional public meetings as a separate line item, should they be required.

4.9 Consultant Interviews

Up to three (3) of the highest rated proposals **may** be invited by the Municipality to attend an interview to present and discuss their proposal. Interview details and evaluation criteria will be provided at the time of notification of request to attend an interview.

5.0 Special Terms and Conditions

Submission of a proposal constitutes acknowledgement the proponent has read and agrees to be bound by all the terms and conditions of the Request for Proposal.

The Municipality will not make any payments for the preparation of the response to the Request for Proposal. All costs incurred by a proponent will be borne by the proponent.

This is not an offer. The Municipality does not bind itself to accept the lowest price proposal or any proposal submitted.

The Municipality has the right to cancel the Request for Proposal at any time and to reissue it for any reason whatsoever, without incurring any liability and no proponent will have any claim against the Municipality as a result of the cancellation or re-issuing of the Request for Proposal.

The Consultant acknowledges that the Municipality shall have the right to reject any, or all, Proposals for any reason, or to accept any Proposal which the Municipality in its sole unfettered discretion deems most advantageous to itself. The lowest, or any, Proposal will not necessarily be accepted and the Municipality shall have the *unfettered* right to:

- (i) Accept a non-compliant Proposal;
- (ii) Accept a Proposal which is not the lowest Proposal; and

(iii) Reject a Proposal that is the lowest Proposal even if it is the only Proposal received.

The Municipality reserves the right to consider, during the evaluation of Proposals:

- (i) information provided in the Proposal document itself;
- (ii) information provided in response to enquiries of industry references set out in the Proposal;
- (iii) information received in response to enquiries made by the Municipality of third parties apart from those disclosed in the Proposal in relation to the reputation, reliability, experience and capabilities of the Consultant;
- (iv) the manner in which the Consultant provides services to others;
- (v) the experience and qualification of the Consultant's senior management, and project management;
- (vi) the compliance of the Consultant with the Municipality's requirements and specifications; and
- (vii) innovative approaches proposed by the Consultant in the Proposal.

The Consultant acknowledges that the Municipality may rely upon the criteria which the Municipality deems relevant, even though such criteria may not have been disclosed to the Consultant. By submitting a Proposal, the Consultant acknowledges the Municipality's rights under this Section and absolutely waives any right, or cause of action against the Municipality, by reason of the Municipality's failure to accept the Proposal submitted by the Consultant, whether such right or cause of action arises in contract, negligence, or otherwise.

If a contract is to be awarded as a result of the Request for Proposal, it will be awarded to the proponent whose proposal, in the Municipality's opinion, provided the best potential value to the Municipality and is capable in all respects to fully perform the contract requirements and the integrity to assure performance of the contract obligations based on the objective assessment outlined above.

If the Municipality decides to award a contract based on a submission received in response to this Request for Proposal, the successful proponent will be notified of the intent to award in writing, and the subsequent execution of a written agreement shall constitute the making of a contract. Proponents will not acquire any legal or equitable rights or privileges whatsoever until the contract is signed by both parties.

In the event of any inconsistency between the RFP and the contract, the contract shall govern.

The Municipality reserves the exclusive right to determine the qualitative aspects of all proposals relative to the evaluation criteria. Unsuccessful proponents will be provided with a verbal debriefing on the evaluation of their submission after the selection process has been completed, if so requested.

Proponents may not amend or withdraw their proposals after the closing date and time.

Proposals will be evaluated as soon as practicable after the closing time.

The proposals and accompanying documentation submitted by the proponent are the property of the Municipality and will not be returned.

Proponents are advised that all communications with the Municipality related to this RFP during the bidding process must be directly and only with the individual nominated in section 2.5.